





Dear Sir/Madam,

INTERDISCIPLINARY LEARNING AND INTERLINK WORKSHOP SERIES: SHIP ACQUISITION AND FINANCE SECOND SESSION, THURSDAY 11TH DECEMBER 2025

This is the second in a series of workshops on "Inter-disciplinary Learning and Interlink" (ILI), jointly organized by the Hong Kong Logistics Management Staff Association (HKLMSA), the UOW College Hong Kong (UOWCHK), and the Hong Kong Seamen's Union (HKSU).

Please register via this registration link.

What is the second session about?

We will introduce the principles of fleet management via acquisition. This can be generalized as two stages of project work: 1) the acquisition, dealing with the identification and collection of data to assess feasibility, i.e. project evaluation, and 2) project management, where finance and legal options are chosen, together with documentation. The understanding of these steps can be improved by Interlink.

Time/Date: 7:00 pm – 9:30 pm on Thursday 11th December 2025

Location: TW143, UOW College Hong Kong, 18 Che Kung Temple Road, Tai Wai,

Hong Kong (Tai Wai MTR Station Exit B, ushers will be nearby to assist

from 6:45pm to 7pm)

Language: English (Questions in Cantonese and/or Putonghua are welcomed)

Charge: HKLMSA / HKSU Members – HK\$50.00 Non-members – HK\$100.00

All students – Free of charge

Light refreshments will be provided, courtesy of HKLMSA and HKSU.

Co-Moderators in the second session will be:

Dr Tai Sik Kwan Associate Professor, UOWCHK
Wong Cho Hor Executive Member of HKLMSA

Speakers in the second session will be:

Wong Cho Hor Executive Member of HKLMSA

William Lai Richards Hogg Lindley Jonathan Wong Five Oceans Maritime

Parties who are interested can contact Miss Catherine Chow at Tel: +852-2771-6180 or at info@hklmsa.org.hk for details, or by using this registration link.

We thank you all for your attention and look forward to your participation in the workshop.

What is Inter-disciplinary Learning and Interlink (ILI)?

ILI is a learning and problem-solving methodology, inspired by the Renaissance polymath. We apply and link between basic concepts from various disciplines to resolve management-level problems. This is demonstrated in our workshops by case studies on Ship Management and the Belt and Road Initiative (BRI). ILI can be applied by practitioners of all backgrounds and experiences, to develop critical reasoning in the vast seas of information available today.

What content will the workshops cover?

The ILI workshop series builds on 40+ workshops conducted in the past decade, including the three Inter-disciplinary Maritime Practice (IMP) series and the Belt and Road Initiative Forum (BRIF). The Ship Management sections cover the entire lifespan of a ship, from the decision to purchase, to the course of trading, to its final loss or scrapping. The BRI sections will cover Hong Kong's role in promoting the BRI as part of the Greater Bay Area, at a macro and micro level. The aim is to show transferable insights that apply to problem-solving.

How will the workshops be conducted?

Each workshop will be conducted with case studies, in a open forum question and answer (Q&A) format. There will be an intermission for refreshments, networking and individual discussion.

The ILI Series will continue with six monthly workshops as follows:

- 1. Interdisciplinary Learning and Interlink (ILI) Introduction and Applications to Ship Management and Belt and Road Initiative (28 Oct 2025)
- 2. Ship Acquisition and Finance
- 3. Shipbuilding, Machinery & Equipment
- 4. Ship Chartering & Operations
- 5. Marine Insurance (Hull & Machinery, Protection & Indemnity) and Claims
- 6. Ship Technical Management, Repair & Maintenance

Supporting Organisations



















PANEL OF MODERATORS & ADVISORS

Mr. WONG Tak Chiu (Raymond)

Fully qualified in 1980 by stringent examination, becoming the first Asian Fellow of the British Association of Average Adjusters (better-known as AAA). He has been sitting on the Advisory & Dispute Resolution Panel of the AAA.

Raymond started his career in 1966 with the oldest average adjusting firm, Messrs. William Richards & Sons (currently named Richards Hogg Lindley). He was an equity partner of Richards Hogg prior to its incorporation and following its acquisition by Charles Taylor plc., he was appointed to sit on the latter's Board of Directors between 1999/2008. After retirement from the firm he had worked for some 46 years, Raymond continued his service and commitment to the maritime and insurance communities, as an independent consulting average adjuster under TCWong Average Consulting Ltd., incorporating Asia Maritime Adjusting (Hong Kong).

Raymond is a regular lecturer/speaker on general average and maritime claims related topics. He is:

- a founder member and former chairman of Marine Insurance Club (established in 1979),
- a life fellow member and former chairman of Institute of Seatransport (established in 1984),
- an honorary advisor of the HK Logistics Management Staff Association (established in 1986) and
- a founder member and former executive committee member of HK Maritime Law Association (established in 1987);

and he sat on the executive committee of the HK Shipowners Association during 2004-2011.

Dr. TAI Sik Kwan

- Associate Professor, Faculty of Business
- Programme Leader of Bachelor of Maritime Services and Operations Management (Honours)

Education

- Ph.D. in Maritime Law, University of Wales, College of Cardiff, UK. 1989
- LL.M. in Shipping Law, King's College, University of London, UK. 1981
- LL.B. in Law, Chengchi University, Taiwan. 1980

Professional Experience

- Associate Professor, Faculty of Business, UOWCHK. Shipping Law (2025.07-present)
- **Associate Professor**, Division of Business Management, BNU-HKBU, Zhuhai, China. Business & Company Law (2018.06-2025.06)
- **Visiting Lecturer**, Dept of Logistics and Maritime Studies, The HK Polytechnic University. Shipping Law (2015-2018)
- Part-time Lecturer, HK College of Technology. Business & Company Law (2018)
- **Associate Professor**, United International College, BNU-HKBU, Zhuhai, China. Business & Company Law (2014-2015)
- **Assistant Professor**, School of Law, The City University of Hong Kong. Shipping, Business & Company Law (2011-2014)
- Assistant Professor, LMS, HK PolyU, Shipping Law (2008-2011)
- Assistant Professor, Dept of Logistics, HK PolyU. Shipping Law (2007-2008)
- Lecturer, Dept of Logistics, HK PolyU. Shipping Law (2003-2007)

Prof. LU Chin-Shan

Professor Chin-Shan Lu is currently a Distinguished Professor in the Department of Shipping and Transportation Management (STM) at National Taiwan Ocean University (NTOU), and serves as the Chairman of the China Maritime Institute in Taiwan. He obtained his BBA and MBA degrees from the Department of STM at NTOU, and earned his Ph.D. in Maritime Studies and International Transport from Cardiff University, United Kingdom, in 1997.

Professor Lu commenced his academic career in 1997 and served at National Cheng Kung University as Assistant Professor, Associate Professor, and Professor from 1998 to 2013. He subsequently joined the Department of Logistics and Maritime Studies at The Hong Kong Polytechnic University, where he held the positions of Professor and Associate Head, as well as Director of the C. Y. Tung International Centre for Maritime Studies. He also served in the Department of Transportation and Logistics Management at National Yang Ming Chiao Tung University.

In addition to his academic appointments, Professor Lu served as Chairman of the Chinese Maritime Research Institute (Taiwan) from 2009 to 2015 and as an Independent Director of the Kuang Ming Shipping Corporation (Yang Ming Group) from 2011 to 2016. His primary research interests encompass shipping operations and management, port operations and management, global logistics operations, and maritime logistics.

Mr. WONG Cho Hor

Wong Cho Hor read Economics & International Relations at University College London. He began his career in 1973 and has experience in a range of maritime practice, on corporate, ship acquisition, financing, ship-management (shipbuilding & Repairs, Technical & Maintenance, Marine Insurance, Chartering, Operations & Agency, Legal & Disputes) and project financing (Harbour and other infrastructures). He served as a Director of the Charterers P&I Club. He is currently an Executive Committee member of the Hong Kong Logistics Management Staff Association. He was appointed Sector Specialist for Transport & Logistics by the Hong Kong Council for Accreditation of Academic Qualifications until 31 December 2013. He released the Belt & Road Initiative General Theory (BRIGT) in June 2018.

SPEAKERS

Mr. William LAI Wai Lim

William has over 20 years of experience in the maritime industry, the first nine of which were in ship operations, ship broking and marine insurance, and the most recent 11 years in average adjusting. He sits on RHL's Technical Committee and the Advisory & Dispute Resolution Panel of the UK Association of Average Adjusters ("AAA"), a reflection of his recognised professional expertise.

Mr. Jonathan WONG Yui Hei

Jonathan joined the ILI team in 2020. He read Law at University College London, graduating in 2018. He served as CEO and Director of a United Nations-affiliated NGO. He has experience in corporate and M&A law whilst working at international law firms in Hong Kong. He received his MBA from the Hong Kong University of Science and Technology. He currently works in finance, advising on global macro investment strategies.